

Ways of Giving to The Boston Home

Whatever giving vehicle is best for you, please let us know your intention by contacting Ali Cahill, Philanthropy & Communications, at 617-326-4361 or acahill@thebostonhome.org. She will ensure that your contribution is directed according to your wishes.

Gifts and Pledges

You may wish to make an outright gift of cash, designate a gift to particular program, service or campaign, or commit an amount over a certain number of years. Gifts provide The Boston Home with a reliable source of income into the future.

<u>ACH & Wire Transfer</u> You may safely and conveniently transfer funds from your bank account via wire or ACH to:

Citizens Bank Providence, RI ABA #: 011500120 (for wire) ABA #: 211070175 (for ACH) Account #: 1107456069 Account Name: The Boston Home, Inc. Operating Account

By Mail: You may mail a check payable to The Boston Home to the address below:

Attn: Ali Cahill The Boston Home 2049 Dorchester Ave. Boston, MA 02124

<u>Online:</u> You may make a gift by visiting The Boston Home's giving page at:

https://www.thebostonhome.org/how-to-help/donate.html

Pledge:

You may make a pledge by filling out the form located at the link below and returning it to Ali Cahill:

https://www.thebostonhome.org/file_download/bfcd2f85-d230-4766-b228-3e5374a74166



Gifts of Stock

The Boston Home accepts gifts of publicly held stock, which we sell immediately upon receipt. Gifts of closely held stock and other private business interests will require prior review and approval by The Boston Home.

Stock Transfer

You may donate stock by transferring shares directly to The Boston Home through your brokerage account using the instructions shown below. When making a stock transfer please include your name and notify us when the stock transfer has been requested providing the name of the security and the number of shares transferred.

Stock transfer instructions: Fidelity Investments DTC #: 0226 Account #: Z50-278696 Account Name: The Boston Home Inc.

Life Insurance Gifts

You may assign a paid-up life insurance policy to The Boston Home or name The Boston Home as a primary or successor beneficiary of the proceeds.

Gifts of Retirement Plan Assets

You may have an IRA or other qualified retirement plan whose value is considerably more than you need for retirement. In such a case, you might want to use the assets to make a current outright gift, or you might prefer to have the assets contributed via a bequest (see below).

Bequests

A bequest is a gift made upon death, pursuant to a provision in a donor's will or revocable living trust. Bequests have contributed significantly to the building to our endowment and they can also be designated for other purposes, such as unrestricted operating support or future facility improvement. You may make a bequest by notifying The Boston Home of your bequest intention.